



Food and drink exports from Wales

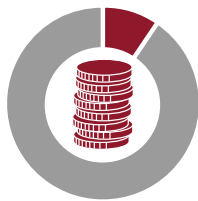
Quarterly Progress Bulletin

Please refer to the food and drink **annual export bulletin (2017)** for greater detail about food and drink exports from Wales.

This report indicates the quarterly (short term) changes in food and drink exports from Wales, comparing quarters (Q) 1-4 in 2016 & 2017 with Q1 2018.

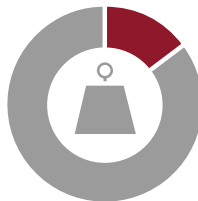
Q2 2018 data will be released in September 2018.

Short Term Trends



Q1 2018 reports a **9.5%** ↑ increase in the value of food and drink exports from Wales compared with the same quarter in 2017.

Volumes have reported a **14.8%** ↑ increase.

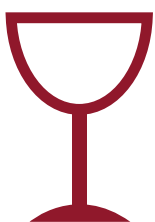


In Q1 2018, in comparison to Q1 2017, "*Cereals and Cereal Preparations*" had both the highest value increase

up **£9.6m** ↑
or **+81.8%** ↑

and the highest volume increase

up **6,103.8 tonnes** ↑
or **+126.7%** ↑



In Q1 2018, in comparison to Q1 2017,

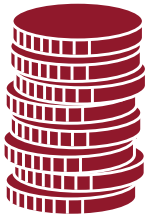
"*Beverages*" had both the highest value decrease, down

£2.9m ↓
or **-81.8%** ↓

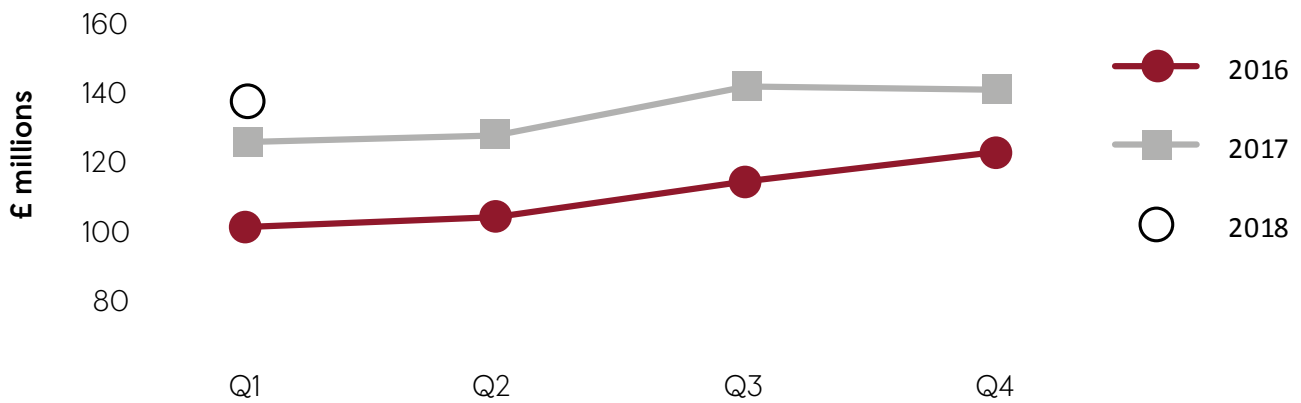
and the highest volume decrease, down

3,010.9 tonnes ↓
or **-30.4%** ↓

Welsh Food Exports Value

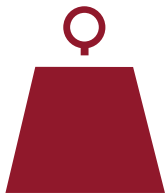


Value of Welsh Food & Drink Exports by Quarter (2016 vs 2017 vs 2018)

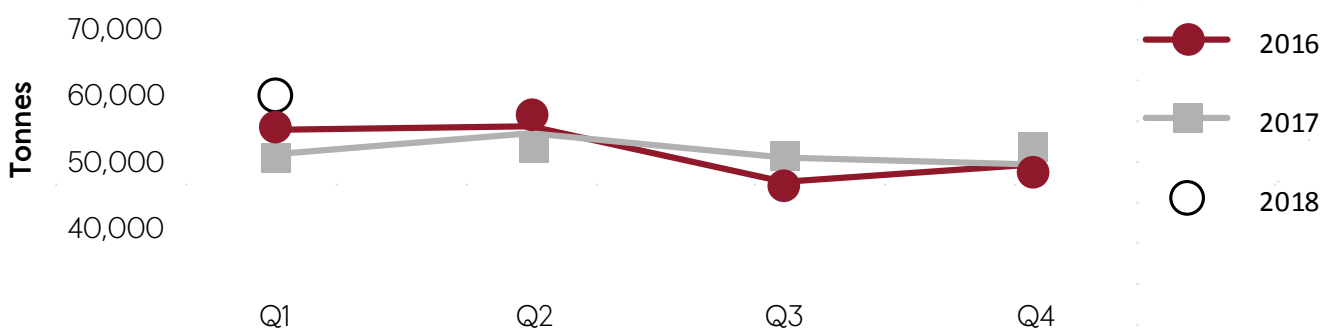


Source: Welsh Government analysis of HM Revenue & Custom Regional Trade Statistics

Welsh Food Exports Volume














Volume of Welsh Food & Drink Exports by Quarter (2016 vs 2017 vs 2018)



Source: Welsh Government analysis of HM Revenue & Custom Regional Trade Statistics












Table 1a:

Value of Welsh Food & Drink Exports by Product (£ millions)

Year and Quarter	2016 Q4	2017 Q1	2017 Q4	2018 Q1	2018 Q1 compared to:	2017 Q4 compared to:
					2017 Q1 % change	2016 Q4 % change
Meat & Meat Products 	33.0	32.1	42.3	34.0	1.95 ↑6.1%	9.29 ↑28.2%
Dairy Products & Birds' Eggs 	24.5	30.2	29.2	29.7	-0.53 ↓1.8%	4.70 ↑19.2%
Miscellaneous Edible Products & Preparations 	19.5	20.9	17.2	20.2	-0.70 ↓-3.4%	-2.33 ↓-11.9%
Cereals & Cereal Preparations 	14.4	11.7	20.2	21.3	9.60 ↑81.8%	5.88 ↑40.9%
Fish, Crustaceans, Molluscs & Aquatic Invertebrates & Preparations Thereof 	7.3	5.4	8.7	6.5	1.11 ↑20.4%	1.35 ↑18.5%
Beverages 	8.4	7.9	5.4	5.1	-2.87 ↓-36.2%	-3.05 ↓-36.2%
Feeding Stuff For Animals (not Including Unmilled Cereals) 	5.8	9.0	7.4	9.1	0.08 ↑0.9%	1.58 ↑27.1%
Coffee, Tea, Cocoa, Spices & Manufactures Thereof 	3.1	2.4	4.2	3.0	0.65 ↑27.3%	1.12 ↑35.8%
Sugar, Sugar Preparations & Honey 	2.1	1.9	2.2	2.3	0.45 ↑23.6	0.11 ↑5.3%
Vegetables & Fruit 	2.2	1.8	1.9	3.8	1.99 ↑109.1%	-0.27 ↓-12.4%
Oils & Fats 	0.5	0.4	0.6	0.5	0.09 ↑19.9%	0.05 ↑8.7%
Total	120.9	123.8	139.3	135.6	11.81 ↑9.5%	18.42 ↑15.2%

Source: Welsh Government analysis of HM Revenue & Custom Regional Trade Statistics












Table 1b:
% Value of Welsh Food & Drink Exports by Product

Year and Quarter	2016 Q4	2017 Q1	2017 Q4	2018 Q1	2018 Q1 compared to:	2017 Q4 compared to:
					2017 Q1 % change	2016 Q4 % change
Meat & Meat Products 	27.3%	25.9%	30.3%	25.1%	↓-0.8%	↑3.1%
Dairy Products & Birds' Eggs 	20.3%	24.4%	21.0%	21.9%	↓-2.5%	↑0.7%
Miscellaneous Edible Products & Preparations 	16.2%	16.9%	12.4%	14.9%	↓-2.0%	↓-3.8%
Cereals & Cereal Preparations 	11.9%	9.5%	14.5%	15.7%	↑6.3%	↑2.6%
Fish, Crustaceans, Molluscs & Aquatic Invertebrates & Preparations Thereof 	6.1%	4.4%	6.2%	4.8%	↑0.4%	↑0.2%
Beverages 	7.0%	6.4%	3.9%	3.7%	↓-2.7%	↓-3.1%
Feeding Stuff For Animals (not Including Unmilled Cereals) 	4.8%	7.3%	5.3%	6.7%	↓-0.6%	↑0.5%
Coffee, Tea, Cocoa, Spices & Manufactures Thereof 	2.6%	1.9%	3.0%	2.2%	↑0.3%	↑0.5%
Sugar, Sugar Preparations & Honey 	1.7%	1.5%	1.6%	1.7%	↑0.2%	↓-0.1%
Vegetables & Fruit 	1.8%	1.5%	1.4%	2.8%	↑1.3%	↓-0.4%
Oils & Fats 	0.4%	0.4%	0.4%	0.4%	0.0%	0.0%
Total	100%	100%	100%	100%		

Source: Welsh Government analysis of HM Revenue & Custom Regional Trade Statistics

Table 1c:












Volume of Welsh Food & Drink Exports by Product (tonnes)

Year and Quarter	2016 Q4	2017 Q1	2017 Q4	2018 Q1	2018 Q1 compared to:	2017 Q4 compared to:
					2017 Q1 % change	2016 Q4 % change
Meat & Meat Products 	11,596.8	9,128.4	12,145.3	10,575.9	1447.49 ↑15.9%	548.44 ↑4.7%
Dairy Products & Birds' Eggs 	7,751.4	9,424.3	8,141.4	9,360.2	-64.04 ↓-0.7%	390.03 ↑5.0%
Miscellaneous Edible Products & Preparations 	4,457.5	4,702.8	3,472.0	4,218.3	-484.55 ↓-10.3%	-985.57 ↓-22.1%
Cereals & Cereal Preparations 	5,586.3	4,817.3	7,463.7	10,921.0	6103.75 ↑126.7%	1877.35 ↑33.6%
Fish, Crustaceans, Molluscs & Aquatic Invertebrates & Preparations Thereof 	1,562.1	2,360.4	1,716.6	1,287.3	-1073.06 ↓-45.5%	154.49 ↑9.9%
Beverages 	9,443.8	9,891.6	6,386.3	6,880.8	-3010.88 ↓-30.4%	-3057.56 ↓-32.4%
Feeding Stuff For Animals (not Including Unmilled Cereals) 	4,251.1	6,248.7	5,271.0	9,199.6	2950.87 ↑47.2%	1019.93 ↑24.0%
Coffee, Tea, Cocoa, Spices & Manufactures Thereof 	595.9	444.9	758.0	496.2	51.32 ↑11.5%	162.04 ↑27.2%
Sugar, Sugar Preparations & Honey 	1,925	1,863.8	2,239.8	2,801.5	937.71 ↑50.3%	314.35 ↑16.3%
Vegetables & Fruit 	1,058.3	998.2	921.2	1,534.7	536.45 ↑53.7%	-137.13 ↓-13.0%
Oils & Fats 	263.1	272.6	254.1	296.4	23.89 ↑8.8%	-8.97 ↓-3.4%
Total	48,491.9	50,152.9	48,769.3	57,571.9	7418.95 ↑14.8%	277.40 ↑0.6%

Source: Welsh Government analysis of HM Revenue & Custom Regional Trade Statistics

Table 1d:

% Volume of Welsh Food & Drink Exports by Product

Year and Quarter	2016 Q4	2017 Q1	2017 Q4	2018 Q1	2018 Q1 compared to:	2017 Q4 compared to:
					2017 Q1 % change	2016 Q4 % change
Meat & Meat Products 	23.9	18.2%	24.9%	18.4%	↑0.2%	↑1.0%
Dairy Products & Birds' Eggs 	16.0%	18.8%	16.7%	16.3%	↓-2.5%	↑0.7%
Miscellaneous Edible Products & Preparations 	9.2%	9.4%	7.1%	7.3%	↓-2.0%	↓-2.1%
Cereals & Cereal Preparations 	11.5%	9.6%	15.3%	19.0%	↑9.4%	↑3.8%
Fish, Crustaceans, Molluscs & Aquatic Invertebrates & Preparations Thereof 	3.2%	4.7%	3.5%	2.2%	-↓2.5%	↑0.3%
Beverages 	19.5%	19.7%	13.1%	12.0%	↓-7.8%	↓-6.4%
Feeding Stuff For Animals (not Including Unmilled Cereals) 	8.8%	12.5%	10.8%	16.0%	↑3.5%	↑2.0%
Coffee, Tea, Cocoa, Spices & Manufactures Thereof 	1.2%	0.9%	1.6%	0.9%	0.0%	↑0.3%
Sugar, Sugar Preparations & Honey 	4.0%	3.7%	4.6%	4.9%	↑1.1%	↑0.6%
Vegetables & Fruit 	2.2%	2.05	1.9%	2.7%	↑0.7%	↓-0.3%
Oils & Fats 	0,5%	0.5%	0.5%	0.5%	0.0%	0.0%
Total	100%	100%	100%	100%		

Source: Welsh Government analysis of HM Revenue & Custom Regional Trade Statistics

Table 2:

Value (£ millions) and volume (tonnes) of Top 5 Value Welsh Food & Drink Products by Top 5 Destinations in 2018 Q1

Meat & Meat Products	2018 Q1		2017 Q4	
	Value	Volume	Value	Volume
Republic of Ireland	7.37	7,373.35	7.28	7,281.17
France	6.50	6,495.98	10.19	10,193.13
Germany	3.40	3,395.70	3.99	3,990.39
Netherlands	2.59	2,592.30	3.64	5,635.02
Italy	2.00	1,996.24	3.36	3,357.96

Dairy Products and Birds' Eggs	2018 Q1		2017 Q4	
	Value	Volume	Value	Volume
Republic of Ireland	5.81	2,352.41	4.30	1,612.58
France	4.00	1,160.87	4.11	1,206.16
Belgium	3.91	1,147.10	6.17	1,401.66
Netherlands	2.65	1,192.05	2.14	985.59
Germany	2.07	809.09	2.08	598.14

Cereals and Cereal Preparations	2018 Q1		2017 Q4	
	Value	Volume	Value	Volume
Republic of Ireland	5.05	2517.79	5.47	2,700.36
France	3.10	854.69	2.32	717.33
United Arab Emirates	1.68	423.74	1.34	344.76
Canada	1.33	180.43	1.06	263.49
Netherlands	1.23	2379.51	0.65	363.05

Miscellaneous Edible Products and Preparations	2018 Q1		2017 Q4	
	Value	Volume	Value	Volume
USA (including Puerto Rico)	2.53	72.82	2.11	62.42
Canada	2.50	824.45	0.23	52.33
Germany	2.04	328.05	1.62	255.32
Republic of Ireland	1.99	672.05	2.75	900.08
France	1.86	526.58	1.70	492.35

Feeding Stuff for Animals (not including Unmilled Cereals)	2018 Q1		2017 Q4	
	Value	Volume	Value	Volume
Republic of Ireland	3.77	4,199.55	2.03	2,446.49
Germany	1.10	253.26	1.90	475.60
Norway	0.89	513.07	0.56	276.35
Sweden	0.68	393.53	0.72	459.24
Italy	0.55	1,294.65	0.31	291.26