

The Food and Drink Foundation Sector Definition

Since 2014 the Food and Drink sector has been reported statistically using the definition of the “Food and Farming Priority Sector”. This was agreed to support the 2014–2020 Food and Drink Action Plan (Towards Sustainable Growth), with the primary target to grow the food and farming priority sector to a value of £7billion in turnover by 2020.

From 2020 we are adopting a new “Food and Drink Foundation Sector” definition. The change of focus is for two reasons. First, it reflects the Welsh Government’s policy to develop a ‘foundational economy’, which specifically includes the secondary elements of the food sector (i.e. food and drink manufacture and processing) as an important element. Second, the change will more accurately track and analyse the performance of the areas directly impacted through the focus of Food and Drink Wales policy and support. The primary differences will be the removal of agricultural classifications and adding in areas of manufacture and wholesale within the food and drink supply chain (such as food product packaging manufacture), which are more aligned to the foundation sector status of food and drink.

Given the difference of SIC codes comprising the foundation and priority sectors, it is important not to compare the values across these two sectors. Doing so will provide values which hold no meaning and will likely result in incorrect or misrepresented analysis.

The full breakdown of the SIC categories included in both the new food foundation sector, and the previously used food priority sector, can be seen in the tables below.

Food and Drink Foundation Sector	
SIC20075	SIC20075 name
10110	Processing and preserving of meat
10120	Processing and preserving of poultry meat
10130	Production of meat and poultry meat products
10200	Processing and preserving of fish, crustaceans and molluscs
10310	Processing and preserving of potatoes
10320	Manufacture of fruit and vegetable juice
10390	Other processing and preserving of fruit and vegetables
10410	Manufacture of oils and fats
10420	Manufacture of margarine and similar edible fats
10511	Liquid milk and cream production
10512	Butter and cheese production
10519	Manufacture of milk products (other than liquid milk and cream, butter, cheese) n.e.c
10520	Manufacture of ice cream
10611	Grain milling
10612	Manufacture of breakfast cereals and cereals-based foods
10620	Manufacture of starches and starch products
10710	Manufacture of bread; manufacture of fresh pastry goods and cakes
10720	Manufacture of rusks and biscuits; manufacture of preserved pastry goods and cakes
10730	Manufacture of macaroni, noodles, couscous and similar farinaceous products
10810	Manufacture of sugar
10821	Manufacture of cocoa, and chocolate confectionery
10822	Manufacture of sugar confectionery
10831	Tea processing
10832	Production of coffee and coffee substitutes
10840	Manufacture of condiments and seasonings
10850	Manufacture of prepared meals and dishes
10860	Manufacture of homogenised food preparations and dietetic food
10890	Manufacture of other food products n.e.c.
10910	Manufacture of prepared feeds for farm animals
10920	Manufacture of prepared pet foods
11010	Distilling, rectifying and blending of spirits
11020	Manufacture of wine from grape
11030	Manufacture of cider and other fruit wines
11040	Manufacture of other non-distilled fermented beverages
11050	Manufacture of beer
11060	Manufacture of malt
11070	Manufacture of soft drinks; production of mineral waters and other bottled waters
17211	Manufacture of corrugated paper and paperboard; manufacture of sacks and bags of paper
17219	Manufacture of paper and paperboard containers other than sacks and bags
17290	Manufacture of other articles of paper and paperboard

22220	Manufacture of plastic packing goods
23130	Manufacture of hollow glass
25920	Manufacture of light metal packaging
28930	Manufacture of machinery for food, beverage and tobacco processing
46170	Agents involved in the sale of food, beverages and tobacco
46210	Wholesale of grain, unmanufactured tobacco, seeds and animal feeds
46240	Wholesale of hides, skins and leather
46310	Wholesale of fruit and vegetables
46320	Wholesale of meat and meat products
46330	Wholesale of dairy products, eggs and edible oils and fats
46341	Wholesale of fruit and vegetable juices, mineral waters and soft drinks
46342	Wholesale of wine, beer, spirits and other alcoholic beverages
46360	Wholesale of sugar and chocolate and sugar confectionery
46370	Wholesale of coffee, tea, cocoa and spices
46380	Wholesale of other food, including fish, crustaceans and molluscs
46390	Non-specialised wholesale of food, beverages and tobacco
82920	Packaging activities

Food and Drink Priority Sector	
SIC20075	SIC20075 name
1110	Growing of cereals (except rice), leguminous crops and oil seeds
1120	Growing of rice
1130	Growing of vegetables and melons, roots and tubers
1140	Growing of sugar cane
1150	Growing of tobacco
1160	Growing of fibre crops
1190	Growing of other non-perennial crops
1210	Growing of grapes
1220	Growing of tropical and subtropical fruits
1230	Growing of citrus fruits
1240	Growing of pome fruits and stone fruits
1250	Growing of other tree and bush fruits and nuts
1260	Growing of oleaginous fruits
1270	Growing of beverage crops
1280	Growing of spices, aromatic, drug and pharmaceutical crops
1290	Growing of other perennial crops
1300	Plant propagation
1410	Raising of dairy cattle
1420	Raising of other cattle and buffaloes
1430	Raising of horses and other equines
1440	Raising of camels and camelids
1450	Raising of sheep and goats

1460	Raising of swine/pigs
1470	Raising of poultry
1490	Raising of other animals
1500	Mixed farming
1610	Support activities for crop production
1621	Farm animal boarding and care
1629	Support activities for animal production (other than farm animal boarding and care) n.e.c.
1630	Post-harvest crop activities
1640	Seed processing for propagation
1700	Hunting, trapping and related service activities
3110	Marine fishing
3120	Freshwater fishing
3210	Marine aquaculture
3220	Freshwater aquaculture
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1000	Agriculture sector in BRES