

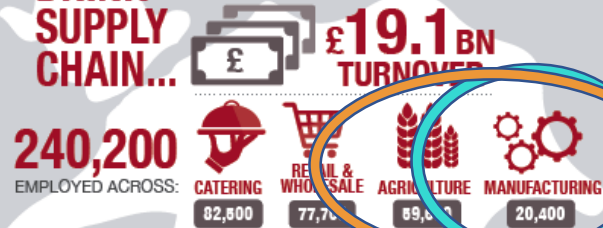
Sefyllfa Presennol y Sector Bwyd a Diod yng Nghymru

Donald Webb
Brookdale Consulting

Current Position of the Food and Drink Sector in Wales

Donald Webb
Brookdale Consulting

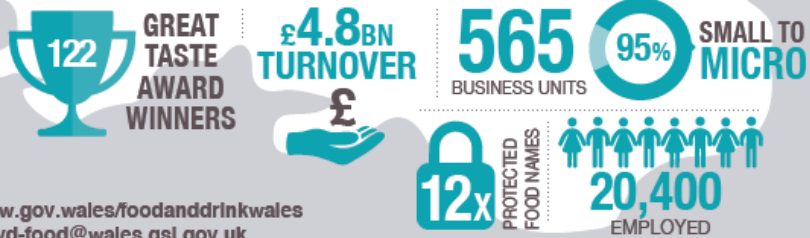
FOOD & DRINK SUPPLY CHAIN...



FOOD & FARMING 'PRIORITY SECTOR'...

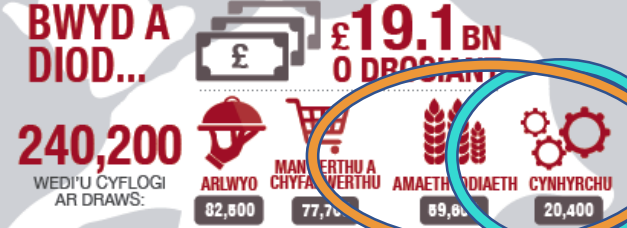


FOOD & DRINK MANUFACTURING...



www.gov.wales/foodanddrinkwales
bwyd-food@wales.gsi.gov.uk

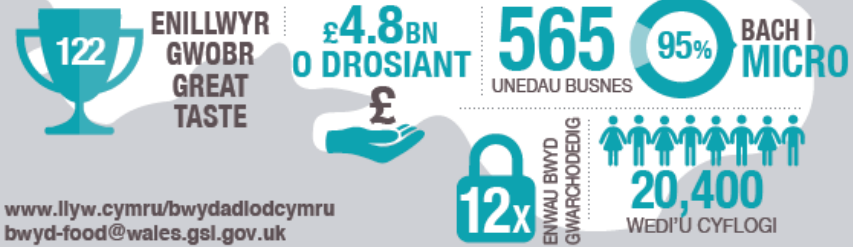
CADWYN GYFLENWI BWYD A DIOD...



'SECTOR BLAENORIAETH' BWYD A FFERMIO...

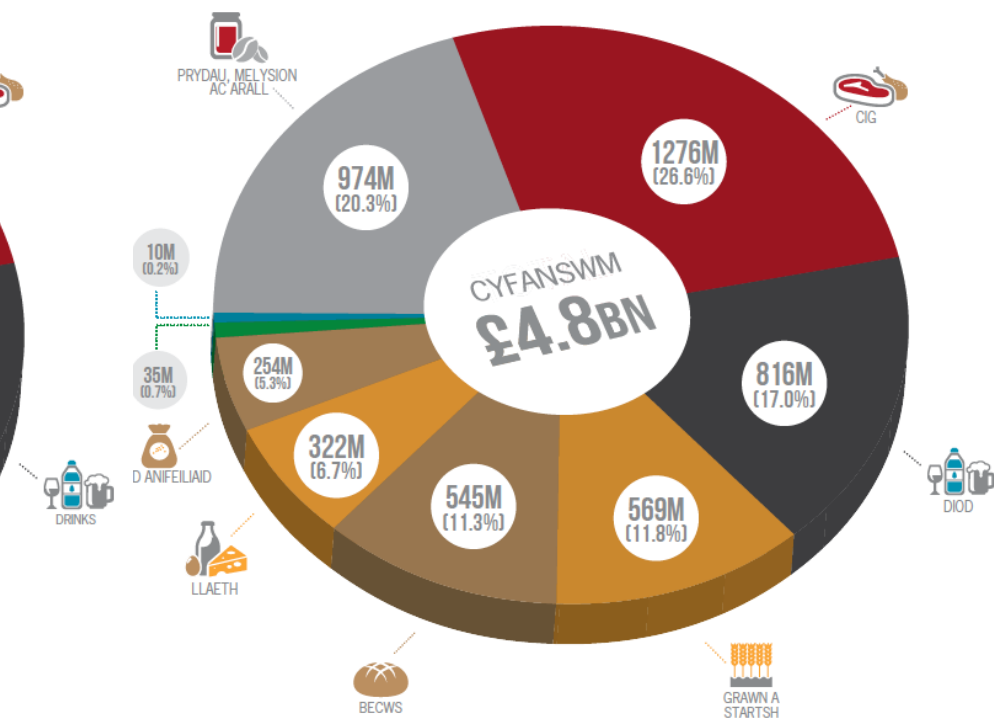
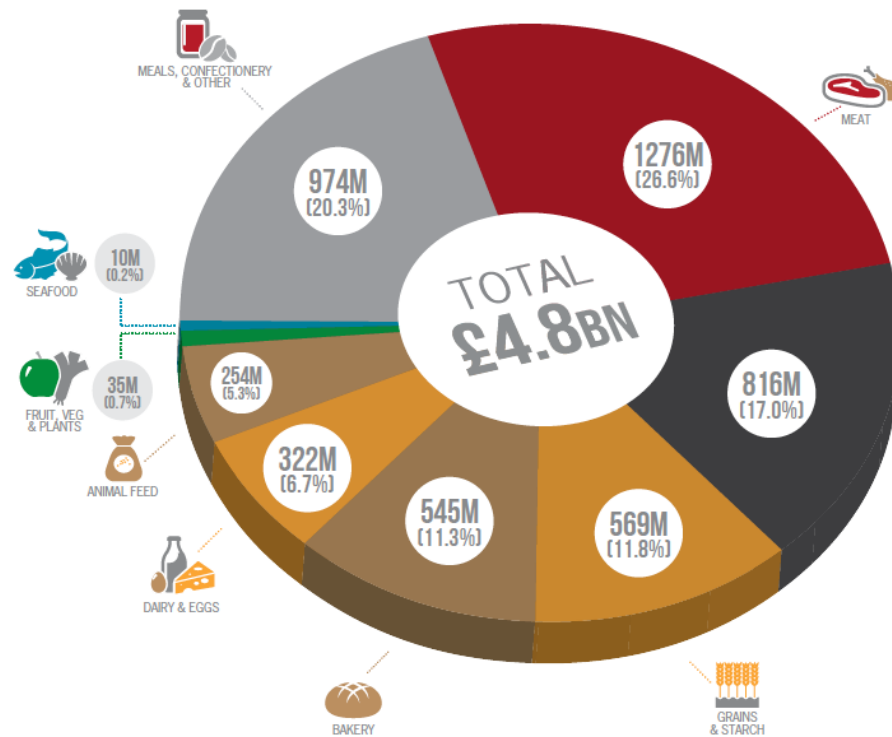


GWEITHGYNHYRCHU BWYD A DIOD...



www.llyw.cymru/bwydadlodcymru
bwyd-food@wales.gsi.gov.uk

Sub sector Turnover



Age Profile

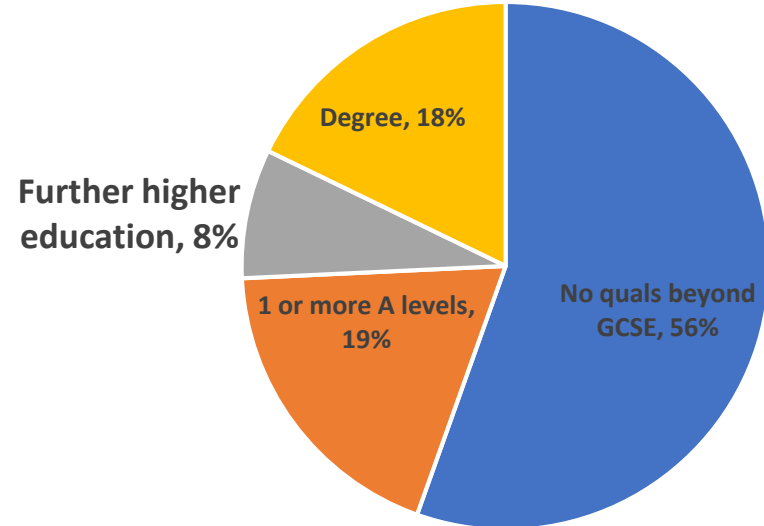
- Younger Profile than the economy as a whole
- 54% of the workforce is under 40 years old
- 37% between 40-54
- 4% over 60



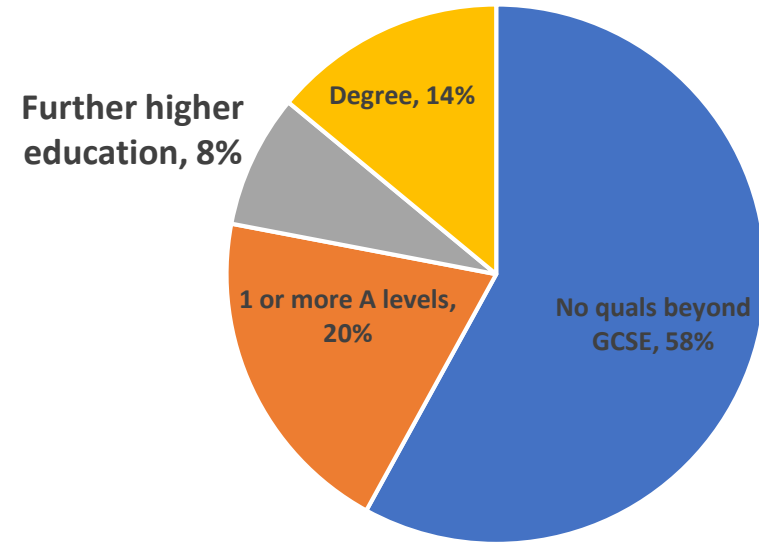
Skills profile England v Wales

Food Manufacturing only

England



Wales



Offered Workplace Training

Percentage offered training:

- 11% of the total Welsh manufacturing workforce
- 5% of the Welsh food manufacturing workforce
- 49% of Welsh drinks industry workforce (though small sample size)
- Drinks industry has higher skills – 43% NVQ4+ (English data - no Welsh data)



Looking for a new job:

- Percentage looking for another job:
 - 6% of total Welsh workforce
 - 7% of all Welsh manufacturing workforce
 - 14% of the Welsh food manufacturing workforce



Dependency on EU Migrant labour

Percentage from the rest of the EU:

- 3.3% of the Welsh total workforce
- 15% of the Welsh manufacturing workforce
- 28% of the Welsh Food and Drink manufacturing workforce
- Food and Drink manufacturing accounts for 60% of EU migrant labour in manufacturing, despite being only 15% of total manufacturing employment
- Even higher for key roles, 53% of vets working in Wales were born in the rest of the EU, compared with 20% for UK overall.





BYDD DROS
51,000 O BOBL
ANGEN DATBLYGU SGILIAU
ERBYN 2022



RHAGWELIR Y
BYDD ANGEN
19,000
HYFFORDDAI
ERBYN 2022



OVER
51,000 PEOPLE
WILL REQUIRE SKILLS
DEVELOPMENT
BY 2022



19,000
FORECAST TRAINEES
NEEDED
BY 2022